

Dear shareholders of PJSC “Bio Med Sklo”
(here and after – “The Company”)

On the basis of the protocol of the supervisory board №17 since 23 of January 2012, the Board of the directors of PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, Promyslova str., 26, announces about the assemblage of annual shareholders meeting of PJSC “Bio Med Sklo” The special meeting will take place on 29 of March 2012.

The beginning is at 12:00.

Address: Zhytomyr, Pershogo travnya str., 12/5 “City culture palace”.

The registration of shareholders and their representatives, who have the right to take part in the general meeting will be at 10:45 (at the same address)

The time of registration termination is 11:45 (at the same address)

The date of composition of shareholders list, which have the right to take part in the general meeting is 26 March 2012.

AGENDA

1. About the election of returning board of PJSC “Bio Med Sklo”
2. About the election of secretary of general stockholders meeting.
3. About the ratification of the watch committee report 2011
4. About the ratification of the auditing commission report and conclusions 2011
5. About the ratification of the Board of the directors report and conclusions 2011
6. About the ratification of the Annual report if the Company 2011
7. About distribution of profits and losses of the Company in 2011
8. On termination of authorities of the Supervisory Board of the Company.
9. On election of members of the Supervisory Board of the Company.
10. On ratification the terms of the civil treaties, which are to be signed with the Head and the members of the Supervisory Board of the Company, on approving of their remuneration, on election of the person, who is authorized to sign these civil treaties.

Starting from the date of distribution of notification about the general stockholders meeting and till

The date of the meeting itself, the Company gives the right to its stockholders to get acknowledged with the documents, necessary for making decisions concerning the agenda of the general meeting in the building of PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, Promyslova str., 26, daily (except Saturday and Sunday) from 9.00 to 17.30 (Lunch from 13:00 to 14:00), and at the day of the meeting – also at the place of its conduction. A person in charge of the order of the stockholders examination over above-listed documents is the Head of the Board of Directors of PJSC “Bio Med Sklo” Zharkov Liudvig.

Referring the questions on the agenda and organization of the general meeting, please contact the Chief of General Services Department of PJSC “Bio Med Sklo” Kulikovskaya Natalia (044 498 65 03/02) or to the address: Zhytomyr, Promyslova str., 26.

To take part in the general meeting the stockholders must have the identity card (passport) and the representatives of the stockholders must have their passport and a letter of attorney which is legalized according to the Law of Ukraine. The stockholders and their representatives, acting on the behalf of the letter of attorney, shall have a document, confirming the right of ownership of the PJSC “Bio Med Sklo” shares.

The Board of Directors PJSC “Bio Med Sklo”

Main factors of the company’s financial and operational performance are given in thousands of UAH

Name of factor	Period	
	2011 year	2010 year
Assets totally	218479	233023
Fixed assets	149516	166733
Long-term investments	-	-
Inventory stocks:	19185	14307
Total receivable	38727	31811
Cash and cash equivalents	211	14790
Undistributed profit	-112598	-111678
Equity capital	116803	20971
Authorized capital	96431	17635
Long-term liabilities	45387	140782
Current Liabilities	52846	66947
Net profit (losses)	-1360	6710
Average annual quantity of shares (psc)	77598222	752784017
Quantity of the own shares, acquired during the period	-	-
The total amount of money spent on repurchase of own shares during the period	-	-
Ending headcount of staff (persons)	151	152

Note: Information subsequent to the results of the year 2011 is not available as for the date of publishing due to the fact that the Company’s financial Statement for 12 month of year 2011 is in the process of the preparation.