

Dear shareholders of PJSC “Bio Med Sklo”
(here and after – “The Company”)

Address: 10025, Zhytomyr, Promyslova str., 26

Annual general shareholders meeting of the Company (hereinafter - Meeting) will take place in April 25, 2013 at 12.00, in 10025, Zhytomyr, Promyslova str., 26, PJSC "Bio Med Sklo", convention hall. Date of preparation of the list of shareholders who are entitled to participate in the Meeting - April 19, 2013 (as of 24⁰⁰). Registration of shareholders to participate in the Meeting held April 25, 2013 from 10.45 AM to 11.45 AM in place of the Meeting. To participate in the meeting, shareholders must have a passport or other document that proves identity. Representatives of shareholders should have a passport or other document that identifies the person and power of attorney executed in accordance with the requirements of applicable law..

AGENDA:

1. About election of counting commission of PJSC “Bio med sklo”.
2. About the election of secretary of general stockholders meeting.
3. About the ratification of the watch committee report 2012.
4. About the ratification of the report and conclusions of the Audit Committee report 2012.
5. About the ratification of the Board of the directors report and conclusions 2012.
6. About the ratification of the Annual report of the Company 2012
7. About distribution of profits and losses of the Company in 2012.
8. About termination office of members Board of Directors..
9. About the election members of Board of Directors..
10. About termination of office of members of the Audit Committee of the Company..
11. About the election of members of the Audit Committee of the Company..
12. About approval of terms of civil law contracts will be concluded with the members of the Audit Committee, election of a person authorized to sign civil contracts with members of the Audit Committee.
13. Increase of authorized capital through the private placement of additional shares of current nominal value by making additional contributions.
14. On private placement of shares.
15. On approving the list of other investors, among which include placement of shares, for which a decision on the private placement.
16. On the determination of the authority body of PJSC "Bio med sklo" authorizing them to:
 - taking decision on the early end of the private placement (if the planned volume of shares will be placed ahead of schedule and fully paid);
 - approve the results of private placement of shares;
 - taking decision on refusal of placement of shares;
 - return contributions introduced in payment for the shares, if not approval, in terms of results established by law private placement of shares body of the Company authorized to make such decisions, or in case of no entry (not approval) established by law terms of changes in the statute related to the increase in authorized capital of stock company based on the results placement of shares or in the event of a decision to refuse placement of shares;
 - – written notice to each shareholder who has the right to buy placed by stock company shares of the possibility of such rights and publication of a notice in the official printed media.
17. About definition of authorized persons authorized PJSC "Bio med sklo" who are competent:

- receive from – shareholders written confirmation of the refusal to use its pre-emptive right to purchase the shares in respect of which taken a decision on placement (if it required by the terms of private placement of shares);
- shareholders receive from written confirmation of the refusal to use its pre-emptive right to purchase the shares in respect of which was taken a decision on placement (if it required by the terms of private placement of shares);
- making arrangements ensuring private placement of shares;
- making arrangements to implement the mandatory redemption of shares of shareholders who exercise their right to require the implementation of repurchase by joint stock company their shares.

Starting from the date of distribution of notification about the general stockholders meeting and till

The date of the meeting itself, the Company gives the right to its stockholders to get acknowledged with the documents, necessary for making decisions concerning the agenda of the general meeting in the building of PJSC “Bio Med Sklo”, address: 10025, Zhytomyr, Promyslova str., 26, daily (except Saturday and Sunday), from 9:00 till 17:30 год.(lunch from 13:00 till 14:00), and at the day of the meeting – also at the place of its conduction. A person in charge of the order of the stockholders examination over above-listed documents is the Head of the Board of Directors of PJSC “Bio Med Sklo” Zharkov Liudvig.

Referring the questions on the agenda and organization of the general meeting, please contact the chief of AEC PJSC “Bio Med Sklo” Kulikovskaya Natalia (044 498 65 03/02) or to the address: Zhytomyr, Promyslova str., 26.

**Основні показники фінансово-господарської діяльності підприємства
(тис. грн.) /Main factors of the company’s financial and operational
performance are given in thousands of UAH**

Найменування показника/Name of factor	Період/Period	
	Звітний 2012 рік	Попередній 2011 рік
Усього активів/Assets totally	190 032	195 051
Основні засоби / Fixed assets	122 666	135 579
Довгострокові фінансові інвестиції/long-term investments	-	-
Запаси/Inventory stocks:	15 590	18 857
Сумарна дебіторська заборгованість/total receivable	47 456	35 716
Грошові кошти та їх еквіваленти/Cash and cash equivalents	1	211
Нерозподілений прибуток/Undistributed profit	3 717	8 942
Власний капітал/Equity capital	106 487	111 712
Статутний капітал/Authorized capital	96 431	96 431
Довгострокові зобов’язання/Long-term liabilities	25 328	30 199
Поточні зобов’язання/ Current Liabilities	54 760	50 102
Чистий прибуток (збиток)/Net profit (losses)	-5 225	-4 168
Середньорічна кількість акцій (шт.)/Average	964314360	752784017

annual quantity of shares (psc)		
Кількість власних акцій, викуплених протягом періоду (шт.)/ Quantity of the own shares, acquired during the period		-
Загальна сума коштів, витрачених на викуп власних акцій протягом періоду / The total amount of money spent on repurchase of own shares during the period		-
Чисельність працівників на кінець періоду (осіб)/ Ending headcount of staff (persons)	146	151

The Board of Directors

PJSC "Bio Med Sklo"