

**Dear shareholders of PJSC "Bio Med Sklo"
(here and after – "The Company")**

Address: 10025, Zhytomyr, Promyslova str., 26

On the basis of the protocol of the supervisory board № 1 03 of March 2014 the Board of the directors of PJSC "Bio Med Sklo", address: 10025, Zhytomyr, Promyslova str., 26, announces about the assemblage of annual shareholders meeting of PJSC "Bio Med Sklo".

The special meeting will take place on – 28 of April 2014.

The beginning is at 12:00 год.

Address - Zhytomyr, Promyslova str., 26 PJSC "Bio Med Sklo" (convention hall)

The registration of shareholders and their representatives, who have the right to take part in the general meeting will be at 10:45 AM. (at the same address).

The time of registration termination is 11:45 (at the same address).

The date of composition of shareholders list, which have the right to take part in the general meeting is – 22 of April 2014 (at 24:00).

AGENDA:

1. About the election of returning board of PJSC "Bio Med Sklo".
2. About the election of secretary of general stockholders meeting.
3. About the ratification of the watch committee report 2013.
4. About the ratification of the auditing commission report and conclusions 2013.
5. About the ratification of the Board of the directors report and conclusions 2013.
6. About the ratification of the Annual report if the Company 2013.
7. About distribution of profits and losses of the Company in 2013.
8. On approval of amendments to the Charter by presenting it in a new version.
9. Of authority to the authorized person of the Company to sign the Charter a new version.
10. Increase of authorized capital through the private placement of additional shares of current nominal value by making additional contributions
11. On private placement of shares.
12. On approving the list of other investors, among which include placement of shares, for which a decision on the private placement.
13. On the determination of the authority body of PJSC "Bio med sklo" authorizing them to:
 - a. taking a decision on early termination of contracting with the first owner in the private placement (if the planned volume of shares entered into agreements with the first owner and fully paid shares);
 - b. approve the results of private placement of shares with first owner in private placement of shares;
 - c. approve the results of the private placement of shares;
 - d. approve the report about results of the private placement of shares;
 - e. taking decision on refusal of placement of shares;
 - f. return of payments payed for the shares, if not approved in terms of the results established by law contracts with the owners of the first in the private placement of the Company authority authorized to make such a decision or if the decision to refuse the placement of shares;
 - g. Written notice to each shareholder who has the right to buy placed by stock company shares of the possibility of such rights and publication of a notice in the official printed media.
14. About definition of authorized persons authorized PJSC "Bio med sklo" who are competent:
 - receive from shareholders written confirmation of the refusal to use its pre-emptive right to purchase the shares in respect of which taken a decision on placement (if it required by the terms of private placement of shares);
 - carry out actions to ensure the implementation of shareholders' pre-emptive right to purchase the shares in respect of which the decision on placement were taken;
 - perform actions to ensure conclude agreements with the first owners in the private placement;
 - perform actions to implement the redemption of shares by shareholders who exercise the right to require redemption of the implementation of the joint stock company shares they own.
15. On approval of the terms of assessment and redemption of shares from shareholders who did not vote for the decision to increase the share capital by private placement of additional shares of the nominal value of the current through additional contributions or did not vote for the decision on preliminary approval of significant transactions that can be committed by the Company concerning the transfer of a pledge of fixed assets of the Company as security for fulfillment of credit obligations of the Company to the bank.

Starting from the date of distribution of notification about the general stockholders meeting and till the date of the meeting itself, the Company gives the right to its stockholders to get acknowledged with the documents, necessary for making decisions concerning the agenda of the general meeting in the building of PJSC "Bio Med Sklo", address: 10025, Zhytomyr, Promyslova str., 26, daily (except Saturday and Sunday), from 9:00 till 17:30 год.(lunch from 13:00 till 14:00), and at the day of the meeting – also at the place of its conduction. A person in charge of the order of the stockholders examination over above-listed documents is the Head of the Board of Directors of PJSC "Bio Med Sklo" Zharkov Liudvig.

Referring the questions on the agenda and organization of the general meeting, please contact the Corporate Secretary of PJSC "Bio Med Sklo" Kulikovskaya Natalia (044 498 65 03/02) or to the address: Zhytomyr, Promyslova str., 26.

To take part in the general meeting the stockholders must have the identity card (passport) and the representatives of the stockholders must have their passport and a letter of attorney which is legalized according to the Law of Ukraine. The stockholders and their representatives, acting on the behalf of the letter of attorney, shall have a document, confirming the right of ownership of the PJSC "Bio Med Sklo" shares.

The Board of Directors PJSC "Bio Med Sklo".

Main factors of the company's financial and operational performance are given in thousands of UAH
(тис. грн.)

Name	Period	
	Reporting year, 2013	Preceding year, 2012
Assets totally	161479	190 032
Fixed assets	106703	122 666
Long-term investments	-	-
Inventory stocks	14194	15 590
Total receivable	40347	47 456
Cash and cash equivalents	107	1
Undistributed profit	-11411	3 717
Equity capital	91598	106 487
Authorized capital	96431	96 431
Long-term liabilities	14123	25 328
Current Liabilities	55758	54 760
Net profit (losses)	-16711	-5 225
Average annual quantity of shares (psc)	964314360	964 314 360
Quantity of the own shares, acquired during the period	291 163	-
The total amount of money spent on repurchase of own shares during the period	29.1163	-
Ending headcount of staff (persons)	137	146