

Notification on Extraordinary General Meeting of Shareholders of PrJSC "BIO MED SKLO"

(hereinafter – "the Company")

Address: Ukraine, 10025, Zhytomyr, Promyslova str., 26

On the basis of the Minutes of the Supervisory Board № 3 as of July 05, 2017, the S Management Board of PrJSC "Bio med sklo", informs on holding of the Extraordinary General Meeting of Shareholders of PrJSC "Bio med sklo" (hereinafter also referred to as "**the EGMS**").

Extraordinary General Meeting will take place on – **September 05, 2017**.

Beginning of the Extraordinary General Meeting at **10:00 a.m.**

Address - **Ukraine, Zhytomyr, Promyslova str., 26, PrJSC "Bio med sklo" (hall №2)**.

Registration of shareholders and their representatives, who have the right to take part in the Extraordinary General Meeting, will start at **8:45 a.m. (at the same address)**.

Time of closing the registration is **9:45 (at the same address)**.

Date of composing the list of shareholders, which have the right to take part in the Extraordinary General Meeting, is – 3 (three) working days before holding the Extraordinary General Meeting – **August 30, 2017 (as of 24.00)**.

AGENDA:

1. On election of the Counting Commission of the EGMS. On termination of their powers.

Draft decision:

1. Members of the Counting Commission from among the employees of PrJSC "Bio med sklo" in the number of 3 persons as follows: Chairman of the Counting Commission - Shapirenko L.A.; a Counting Commission member – Varchuk I.V., a Counting Commission member - Voevutska Y.V.

2. Powers of members of the Counting Commission shall terminate at the end of the EGMS of the Company.

2. On election of the Head and the Secretary of the EGMS of the Company.

Draft decision: To elect the Head of the EGMS of the Company - Kulikovskaya Natalia Petrovna, and the Secretary of the Extraordinary General Meeting of the Company - Targonsky Maksim Nikolaevich.

3. On approval of the Proceedings of the EGMS.

Draft decision: To approve the following Proceedings of the EGMS of the Company:

- provide speakers on Agenda items with - up to 20 minutes;
- provide for discussions on Agenda items – up to 3 minutes;
- provide for answering questions, references - up to 3 minutes;
- for speeches at the EGMS of the Company, the word may be given only to shareholders or their authorized representatives, representatives of the Executive body, the Audit committee, the Head and Secretary of the EGMS, the Head and members of the Registration and Counting Commissions;
- all questions, requests on the Agenda items of the EGMS of the Company, and entries for the provision of the right to speak on the Agenda items, shall be submitted exclusively in writing to the Head and Secretary of the EGMS of the Company through the members of the Counting Commission, present in the hall, before the commencement of consideration of a relevant Agenda item, with indication of the name and surname of the shareholder or his representative and certified by his/her signature;
- voting on the Agenda items of the EGMS shall be conducted only with the use of voting ballots (which were issued to the participants of the EGMS of the Company for voting), certified in the manner and way established by the Company's Charter;
- processing of ballots shall be carried out by counting votes by members of the Counting Commission. The counting of votes on the results of the voting on the item "Election of the Counting Commission of the EGMS of the Company" is carried out by a temporary Counting Commission formed in accordance with the decision of the Supervisory Board of the Company. Announcement of the results of the voting and decisions taken is carried out by the Head of the of the Counting Commission of the Company;
- a ballot for voting shall be found invalid in case: a) it differs from sample officially made by the Company; b) there is no signature (signatures) of a shareholder (representative of a shareholder); c) it consists of several sheets that are not numbered; d) a shareholder (representative of a shareholder) did not designate or designated more than one voting option for one draft decision in a voting ballot;
- voting ballots, which found invalid, shall not be counted during the count of votes;
- a voting ballot shall not be considered by the Counting Commission if it was not received by the Counting Commission within the stipulated time frames or contains third-party inscriptions and / or corrections;
- it is allowed technical fixation (via photo, video and audio recordings) at the General Meeting of Shareholders during the general meeting or while consideration of certain issues by the decision of the General Meeting of Shareholders;
- Minutes of the EGMS of the Company shall be signed by the elected Head and Secretary of the EGMS of the Company on behalf of the General Meeting of Shareholders. The Minutes shall be bound, sealed with the stamp of the Company and signed by the Head of the Board of the Company;
- guide by the norms of the current legislation of Ukraine, by the Charter of the Company, and / or by internal regulations of the Company in all other procedures and issues that arise during the conduct of this EGMS.

4. On increase of the Authorized capital of the Company by private placement of additional shares of the existing nominal value at the expense of additional contributions.

Draft decision: To increase the Authorized capital of Private Joint Stock Company "Bio med sklo" by UAH 105 000 000,00 (one hundred and five million hryvnias 00 kopecks), from UAH 96,431,436.00 (ninety six million four hundred thirty one thousand four hundred thirty six hryvnias 00 kopecks) to **UAH 201 431 436.00 (two hundred one million four hundred thirty one thousand four hundred thirty six hryvnias 00 kopecks)** by private placement of additional shares in the amount of 1 050 000 000 (one billion fifty million) ordinary registered shares of the existing nominal value of UAH 0,10 (ten kopecks) per share, with the total nominal value amounts to UAH 105 000 000,00 (one hundred five million hryvnias 00 kopecks) at the expense of additional contributions.

5. On private placement of ordinary registered shares of the Company (with the list of persons who are participants of such placement) and approval of the decision on private placement of shares.

Draft decision: 1. To make private placement of ordinary registered shares of Private Joint Stock Company "Bio med sklo" of the existing nominal value of UAH 0,10 (ten kopecks) per share in the amount of 1 050 000 000 (one billion fifty million) pieces.

2. To identify the following list of persons who are participants of the private placement of ordinary registered shares of the Company: Shares shall be placed exclusively among the shareholders of the Company.

Participants of private placement of shares are the shareholders of the Company - persons specified in the Register of the registered securities holders of the Private Joint Stock Company "Bio med sklo", drawn up on the date of taking the decision about increase of the Authorized capital of the Company by private placement of additional shares of the existing nominal value at the expense of additional contributions, namely on **September 05, 2017**.

3. To approve the Decision on private placement of shares of Private Joint Stock Company "Bio med sklo" that shall be issued as a separate Annex to the Minutes of the EGMS of the Company.

6. On determination of the authorized body of the Company which is empowered to commit certain actions related to the decision on increase of the Authorized capital and on placement of shares of the Company.

Draft decision: To determine the Board of the Company as an authorized body empowered with the authority regarding:

- involvement of the underwriter in the placement;
- amendment of the prospectus;
- making a decision on the premature completion of agreements conclusion with first owners in the process of private placement of shares (in case if for the planned volume of shares concluded agreements with the first owners and the shares are fully paid);
- approval of results of agreements conclusion with first owners in the process of private placement of shares;
- approval of the results of private placement of shares;
- approval of the report on results of private placement of shares;
- making a decision on refuse from the placement of shares;
- return of contributions paid for shares in case of non-approval of results of agreements conclusion with the first owners in the process of private placement of shares by the issuer's body authorized to make such decisions in the legislatively stipulated terms or in case of taking a decision on refuse from the placement of shares;
- written notification of each shareholder who has a preferential right to purchase shares of a joint stock company, about the possibility to exercise this right and publishing a notice on the mentioned in the official printed body.

7. On determination of the authorized persons of the Company who empowered to commit certain actions related to the placement of shares of the Company.

Draft decision: To determine the Head of the Board as an authorized person of the Company who is granted the following powers:

- take actions to ensure the preemptive right of shareholders to purchase shares in respect of which a decision on placement was taken;
- take steps to ensure the conclusion of agreements with the first owners in the process of private placement of shares;
- carry out actions on obligatory redemption of shares from shareholders exercising the right to demand the purchase of shares by the Company.

Web site, which contains information regarding the draft decisions on the draft Agenda, is www.biomedsklo.com.ua.

Starting from the date of distribution of the notification on holding of the Extraordinary General Meeting of Shareholders and till the date of the Meeting itself, the Company gives the right to its shareholders to review documents necessary for making decisions concerning the Agenda of the EGMS in the building of PrJSC "Bio med sklo", address: 10025, Zhytomyr, Promyslova str., 26, hall №1, daily (except Saturday and Sunday) from 09:00 AM till 16:00 PM (lunch time from 12:30 PM till 13:00 PM), and at the day of the Meeting – also at the place of its conduction. Person responsible for the order and access to documents is the Head of the Board of the Company Zharkov Ludwig Anatolyevich.

Regarding questions of the Agenda and organization of the Extraordinary General Meeting of Shareholders, please contact over the phone (044) 498-65-02 or to the address: Zhytomyr, Promyslova str., 26, office of the Corporate Secretary.

To take part in the General Meeting, shareholders must have identification document (passport), and representatives of shareholders must have their passports and powers of attorney duly legalized according to the Law of Ukraine.

Dear Shareholders, please pay attention that all securities holders of PrJSC "Bio med sklo" were obliged to apply to the selected by Issuer depository institution and to enter into the agreement on servicing of a securities account on its own behalf, or to transfer rights to the securities to your account opened in another depository institution.

If the owner of the securities has not concluded an agreement on servicing of a securities account, then in respect of such the owner the following limitations arise: its securities are not counted in determining the quorum and while voting in the bodies of the issuer.

Cancellation of such restrictions is made by the depository institution within one working day after the conclusion of the agreement on servicing of a securities account by the owner.

Address of the Depository for the conclusion of the servicing agreement for shareholders of PRJSC "Bio med sklo " - Kyiv, 6 Garmatna Str., LLC "Depository Company "Favorit", tel. : (044) 458-05-45.

Management Board of PrJSC "Bio med sklo".