

DEAR SHAREHOLDERS
OF PRIVATE JOINT STOCK COMPANY "BIO MED SKLO"
(hereinafter – "the Company")

Supervisory Board of PrJSC "BIO MED SKLO" situated at: Ukraine, 10025, Zhytomyr, Promyslova str., 26, based on the Minutes of the Supervisory Board № 8 as of February 26, 2018, informs on holding of the Annual General Meeting of Shareholders of PrJSC "BIO MED SKLO". Annual General Meeting will take place on – **April 24, 2018**.

Beginning is at **11:00 a.m.**

Address - **Zhytomyr, Promyslova str., 26, PrJSC "BIO MED SKLO" (hall №2).**

Registration of shareholders and their representatives, who have the right to take part in the Annual General Meeting, will be at **9:45 a.m. (at the same address).**

Registration closing time is **10:45 a.m. (at the same address).**

Date of composing of the list of shareholders entitled to participate in the Annual General Meeting - 3 (three) business days before the day of the General Shareholders' Meeting, that is, at 24:00 on April 18, 2018.

List of issues with the draft decisions to be put to the vote
(draft agenda of the Annual General Meeting of Shareholders of the Company):

1. On election of the Head and members of the Counting Commission of the Annual General Meeting of Shareholders of the Company. On termination of their powers.

Draft decision: 1. Members of the Counting Commission from among the employees of PrJSC "Bio med sklo" in the number of 3 persons as follows: the Chairman of the Counting Commission – Varchuk I.V.; a Counting Commission member – Duda I.L., a Counting Commission member – Karapet B.V.
2. Powers of members of the Counting Commission shall terminate at the end of the Annual General Meeting of Shareholders of the Company.

2. On election of the Head and the Secretary of the Annual General Meeting of Shareholders of the Company.

Draft decision: To elect the Head of the Annual General Meeting of Shareholders of the Company - Kulykivska Nataliya Petrivna, and the Secretary of the Annual General Meeting of Shareholders of the Company - Targonsky Maksym Mykolaevych.

3. On approval of the order (procedure) of holding of the General Meeting of Shareholders of the Company.

Draft decision: To approve the following Procedure of the General Meeting of Shareholders of the Company:

- time for speakers on Agenda items - up to 20 minutes;
- time for participants in debates and discussions on Agenda items – up to 3 minutes;
- time for answers to questions, references - up to 3 minutes;
- for the speeches at the Annual General Meeting of Shareholders of the Company, the word may be given only to the shareholders or their authorized representatives, members and/or representatives of the supervisory board, the executive body, the audit committee, the Head and Secretary of the Annual General Meeting of Shareholders, the chairman and members of the registration and counting commissions;
- all questions, requests on the Agenda of the Annual General Meeting of Shareholders of the Company, and entries for the provision of the word on the Agenda items, shall be submitted exclusively in writing to the Head and Secretary of the Annual General Meeting of Shareholders of the Company through the members of the Counting Commission present in the hall, until the beginning of consideration of the relevant Agenda item, indicating the surname and name of the shareholder or his representative and certified by their signature;
- voting on the Agenda of the Annual General Meeting of Shareholders of the Company is conducted solely with the use of ballot papers;
- fixation by technical means (photo, video and audio recordings) is allowed at this Meeting during holding them or consideration of separate issues;
- from all other procedures and issues that arise during the conduct of this Annual General Meeting of Shareholders of the Company, be guided by the norms of the current legislation of Ukraine, the Charter of the Company, and/or internal regulations.

4. On approval of the Supervisory Board Report for 2017 and approval of the measures on the results of its consideration. Taking a decision upon consideration of the Supervisory Board Report.

Draft decision: To approve the Report of the Supervisory Board of the Company for 2017 without comments and additional measures. To evaluate the work of the Supervisory Board for "GOOD".

5. On approval of the Audit Commission Report for 2017. Taking a decision upon consideration of the Audit Commission Report.

Draft decision: To approve the Report of the Audit Commission of the Company for 2017 without comments. To evaluate the work of the Audit Commission for "GOOD".

6. On approval of the Board of Directors Report for 2017. Taking a decision upon consideration of the Board of Directors Report.

Draft decision: To approve the Report of the Board of Directors of the Company for 2017 without comments and additional measures. To evaluate the work of the Board of Directors for "GOOD".

7. On approval of the conclusions of the external audit on the results of financial and economic activity of PrJSC "BIO MED SKLO" in 2017 and approval of measures on the results of its consideration.

Draft decision: To approve the conclusions of the independent auditor of the Company on the results of financial and economic activity of PrJSC "BIO MED SKLO" in 2017 without comments and additional measures.

8. On approval of the Annual Report of the Company for 2017.

Draft decision: To approve the Annual Report and the balance sheet of the Company for 2017.

9. On distribution of profits and losses of the Company for 2017.

Draft decision: To approve losses in the amount of 14 104 thousand hryvnya (fourteen million one hundred and four thousand hrn. 00 kop.) for 2017.

10. On abolishing of the decisions of the Extraordinary General Meeting of Shareholders held on September 5, 2017, related to the increase of the Authorized capital of the Company by private placement of additional shares of the existing nominal value at the expense of additional contributions.

Draft decision: To abolish the decisions taken by the Extraordinary General Meeting of Shareholders, which took place on September 5, 2017, namely:

- on the issue No. 4 "On increase of the Authorized capital of the Company by private placement of additional shares of the existing nominal value at the expense of additional contributions";
- on the issue No. 5 "On private placement of ordinary registered shares of the Company (with an indication of the list of persons who are participants of such placement) and approval of the decision on private placement of shares";
- on the issue No. 6 "On determination of the authorized body of the Company, which is empowered to perform certain actions related to the decision on increase of the Authorized capital and on placement of shares of the Company";
- on the issue No. 7 "On determination of authorized persons of the Company, which are empowered to perform certain actions related to placement of shares of the Company".

11. On amending the Charter by presenting it in a new wording. Approval of the Company's Charter in a new wording and empowering authorized persons to sign and to register the Charter of PrJSC "Bio med sklo" in a new wording.

Draft decision: 1. To amend the Charter of the Company by presenting it in a new wording. 2. To approve the Company's Charter in a new wording. 3. To authorize the Head of the Board of PrJSC "Bio med sklo" Zharkov Ludwig Anatolyevich to sign the Charter in a new wording, to conduct state registration of the Company's Charter in a new wording, to take all necessary actions related to the state registration of changes to the Charter in accordance with the procedure established by the legislation or to issue a power of attorney to other persons to perform representative functions during the state registration of a new wording of the Company's Charter.

12. On approval of the Regulation on the General Meeting of Shareholders of PrJSC "Bio med sklo", the Regulation on the Supervisory Board of PrJSC "Bio med sklo", in a new wording. To empower persons to sign the above-mentioned Regulations.

Draft decision: 1. To approve and to bring into force starting from the date of state registration of the Charter of Private Joint Stock Company "Bio med sklo": the Regulation on the General Meeting of Shareholders of Private Joint Stock Company "Bio med sklo" and the Regulation on the Supervisory Board of Private Joint Stock Company "Bio med sklo". 2. To empower the Head of the Annual General Meeting of Shareholders of the Company - Kulykivska Nataliya Petrivna, and the Secretary of the Annual General Meeting of Shareholders of the Company - Targonsky Maksym Mykolaevych, for signing the Regulation on the General Meeting of Shareholders of Private Joint Stock Company "Bio med sklo" and the Regulation on the Supervisory Board of Private Joint Stock Company "Bio med sklo".

13. On providing prior consent to commit significant transactions which may be undertaken by the Company from April 24, 2018 to April 23, 2019 (inclusive), indicating the nature of these transactions and their marginal aggregate value, if the market value of property, works or services, which may be subject of such transactions, exceeds 25 percent but less than 50 percent of the Company's assets value according to the annual financial statements of the Company for 2017.

Draft decision: 1. To grant prior consent to commit any significant transactions (including but not limited to: sale-purchase agreements, supply agreements, works performance, rendering of services, rent and other, as well as supplements and additional agreements hereto) related to the business activities of the Company, stipulated by the current legislation of Ukraine, the maximum total value of which is more than 25 percent, but less than 50 percent of assets value of the Company according to the annual financial statements of the Company for 2017, within one year from the date of this decision taken, i.e. in the period from April 24, 2018 to April 23, 2019 (inclusive). 2. To authorize the Head of the Board of the Company to enter (commit) and to sign such significant transactions.

14. On providing prior consent to commit significant transactions which may be undertaken by the Company from April 24, 2018 to April 23, 2019 (inclusive), indicating the nature of these transactions and their marginal aggregate value, if the market value of property, works or services, which may be subject of such transactions, is 50 percent and/or more of the assets value of the Company according to the annual financial statements of the Company for 2017.

Draft decision: 1. To grant prior consent to commit any significant transactions (including but not limited to: sale-purchase agreements, supply agreements, works performance, rendering of services, rent and other, as well as supplements and additional agreements hereto) related to the business activities of the Company, stipulated by the current legislation of Ukraine, the maximum total value of which is 50 percent and/or more of assets value of the Company according to the annual financial statements of the Company for 2017, within one year from the date of this decision taken, i.e. in the period from April 24, 2018 to April 23, 2019 (inclusive). 2. To authorize the Head of the Board of the Company to enter (commit) and to sign such significant transactions.

Guided by Article 35 of the Law of Ukraine "On Joint Stock Companies" (as amended), we inform shareholders on the following:

1. Starting from the date of distribution of the notification on holding of the Annual General Meeting of Shareholders and till the date of the Meeting itself, the Company gives the right to its shareholders to review documents necessary for making decisions concerning the Agenda of the Annual General Meeting of Shareholders in the building of PrJSC "Bio med sklo", address: 10025, Zhytomyr, Promyslova str., 26, hall №1, daily (except Saturday and Sunday) from 09:00 AM till 16:00 PM (lunch time from 12:30 PM till 13:00 PM), and at the day of the Meeting – also at the place of its conduction. Person responsible for the order and access to documents is the Head of the Board of the Company Zharkov Ludwig Anatolyevich. Regarding questions of the Agenda and organization of the Annual General Meeting of Shareholders, please contact the Head of GD of PrJSC "Bio med sklo" Kulykivska N.P. over the phone (044) 498-65-02 or to the address: Zhytomyr, Promyslova str., 26, office of the Corporate Secretary.
2. Upon sending this notification, the Company shall not have the right to amend the documents provided to the shareholders or which they have the opportunity to review, apart from changes to the said documents due to changes in the agenda or in connection with the correction of errors. In this case, changes shall be made no later than 10 days before the date of the Meeting.
3. Written responses to written questions of shareholders regarding issues included in the draft agenda of the Meeting shall be sent to the shareholder in writing by a simple mail within 2 business days from the date of receipt of the written question, but not later than the date of the Meeting. Other shareholders will also be able to review these written responses at the location of the Company.
4. Shareholders of the Company have the right to make proposals on issues included in the draft agenda of the General Meeting of the Joint Stock Company not later than 20 days prior the date of the Meeting. Proposals for the inclusion of new issues in the draft agenda of the Meeting shall be submitted in writing, indicating the surname and the name (name) of the shareholder or his representative, who makes the proposal, the number of shares belonging to him, the content of the proposal to the issue and / or draft decision. The Supervisory Board decides on the inclusion of proposals (new agenda items and / or new draft decisions on the agenda items) in the draft agenda and approves the agenda no later than 15 days prior the date of the Meeting.
5. Proposals of shareholders (shareholder) that collectively hold 5% or more of the voting shares are subject to mandatory inclusion in the draft agenda of the Annual General Meeting. The decision to refuse to include the proposal of shareholders (shareholder), who collectively hold 5% or more of the voting shares - may be taken only if the shareholders fail to comply with the deadline and incompleteness of the data specified in Article 47 of the Law of Ukraine "On Joint Stock Companies".
6. Each shareholder - the owner of ordinary shares of the company, has the right to demand the compulsory repurchase by the joint-stock company of ordinary shares belonging to him, if he registered for participation in the General Meeting and voted against the decision of the General Meeting on providing prior consent for the company to make significant transactions. The draft agreement on compulsory repurchase of shares by the company is included in the list of documents which the shareholder has the right to review.
7. In case of submission by the shareholder (shareholders) of the proposal to the draft agenda of the General Meeting on include the issue about early termination of the powers of the Head of the Management Board, at the same time the proposal for the candidature for the election of the Head of the Management Board or the appointment of a person who temporarily exercises his powers shall be submitted. Such a proposal shall be submitted no later than seven days before the Meeting.
8. Changes to the draft agenda of the Annual General Meeting shall be introduced only by including new issues and draft decisions on the proposed issues. The Company has no right to make changes to the shareholders' proposals or draft decisions.
9. The decision to refuse to include the proposal of shareholders (shareholder), who hold less than 5% of the voting shares, in the draft agenda of the Annual General Meeting - may be taken in the following cases: non-compliance by the shareholders with the submission deadline and completeness of the proposal details, as well as in case of non-submission by the shareholder of any draft decision on the agenda items proposed by him.
10. A motivated decision to refuse to include the proposal in the draft agenda of the Annual General Meeting shall be sent to the shareholder by the Company within three days from the moment of its adoption.
11. In case of amendments to the draft agenda of the Annual General Meeting, the Company notifies the shareholders about such changes not later than 10 days prior the date of the Annual General Meeting, and sends them with the draft decisions added on the basis of the shareholders' proposals, by a simple postal letter. Information about changes in the draft agenda of the Annual General Meeting of Shareholders shall be also published on its own web-site not later than 10 days prior the date of the Meeting.
12. A representative of a shareholder at the Annual General Meeting of Shareholders may be an individual or an authorized person of a legal entity. Officials of the Company's bodies and their affiliates shall not be representatives of the shareholders at the Annual General Meeting. The shareholder has the right to appoint a representative permanently or for a certain period. The shareholder has the right to replace its representative at any time, informing the Company about it.
13. The power of attorney for the right to participate and vote at the Annual General Meeting, issued by the shareholder - an individual, shall be certified by a notary public or other officials who perform notarial acts, as well as may be certified by the depositary institution in accordance with the procedure established by the National Commission on Securities and Stock Market. The power of attorney for the right to participate and vote at the Annual General Meeting may include the assignment for voting, id est the list of issues of the agenda of the Annual General Meeting of Shareholders, indicating how and for which decision to vote. During a vote at the Meeting, the representative shall vote in the manner prescribed for the voting assignment. If the power of attorney does not include a voting assignment, the representative shall decide on all voting issues at the Annual General Meeting of Shareholders at his own discretion.
14. The shareholder has the right to issue a power of attorney to the right of participation and voting at the Annual General Meeting of Shareholders to several of its representatives. The shareholder has the right to withdraw or to replace its representative at the Annual General Meeting of Shareholders at any time.

15. Granting of a power of attorney for the right to participate and vote at the Annual General Meeting of Shareholders does not exclude the right of the shareholder who issued the mentioned power of attorney to participate in the Annual General Meeting of Shareholders, instead of its representative. As of March 12, 2018 - the date of composing a list of persons to whom the notifications on holding of the Annual General Meeting of Shareholders shall be distributed, the total number of ordinary shares of PrJSC "Bio msd sklo" is 964,314,360 pieces, the number of voting shares is 963,674,822 pieces. Web-site which contains information regarding the draft decisions on each Agenda items is www.biomedsklo.com.ua.

To take part in the Annual General Meeting of Shareholders, shareholders must have identification document (passport), and representatives of shareholders must have their passports and powers of attorney duly legalized according to the effective legislation of Ukraine.

Main indicators of financial and economic activity of enterprise

(thousands UAH)

Name of indicator	Period	
	Reporting year, 2017	Previous year, 2016
Assets totally		395855
Fixed assets		279165
Long-term investments	-	-
Inventory stocks		19913
Total receivable		89532
Cash and cash equivalents		6855
Undistributed profit		-168133
Equity capital		98353
Authorized capital		96431
Long-term liabilities		214377
Current Liabilities		83126
Net profit (losses)		-2901
Average annual quantity of shares (psc)		964314360
Quantity of the own shares, acquired during the period	-	-
The total amount of money spent on repurchase of own shares during the period	-	-
Ending headcount of staff (persons)		163

Supervisory Board of PrJSC "Bio med sklo".